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Consolidated Financial Results for the Year Ended June 30, 2026
(Under Japanese GAAP)

August 5, 2026

Company name	Computer Institute of Japan, Ltd.		Stock exchange listings: Tokyo Prime
Securities code	4826 URL https://www.cij.co.jp/		
Representative	Representative Director, President	Akihiko Sakamoto	
Inquiries	Executive Officer Management Planning Dept. Manager	Takashi Morita	Tel 045-222-0555

Scheduled date of ordinary general meeting of shareholders: September 18, 2026
Scheduled date to file Securities Report: September 16, 2026
Scheduled date to commence dividend payments: September 2, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: Yes (for analysts)

(Amounts less than one million yen are rounded down.)

1. Consolidated financial results for the year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	29,424	9.4	2,619	20.7	2,663	20.8	1,804	20.7
June 30, 2025	26,899	4.5	2,170	10.5	2,204	10.6	1,495	57.7

	Earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Year ended	Yen	Yen	%	%	%
June 30, 2026	31.96	－	12.2	14.0	8.9
June 30, 2025	26.10	－	10.3	11.9	8.1

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	19,394	15,000	77.3	268.68
June 30, 2025	18,676	14,516	77.7	256.67

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and equivalents at end of period
Year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
June 30, 2026	2,048	(213)	(1,704)	8,344
June 30, 2025	1,782	(885)	(1,639)	8,214

2. Cash dividends

	Annual dividends per share					Total dividend paid	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	First quarter	Second quarter	Third quarter	Year end	Annual			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended June 30, 2025	－	7.00	－	8.00	15.00	848	57.5	5.9
Year ended June 30, 2026	－	10.00	－	10.00	20.00	1,127	62.6	7.6
Year ending June 30, 2027 (Forecast)	－	10.00	－	11.00	21.00		63.0	

3. Consolidated financial forecast for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year Ending June 30, 2027	31,000	5.4	2,750	5.0	2,780	4.4	1,860	3.0	33.32

* Notes

(1) Significant changes in the scope of consolidation during the period : Yes

Newly included: 1 company (Company name) InfoTechSolution Corp, Excluded: ― companies (Company name)―

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	64,798,288 shares	As of June 30, 2025	66,798,288 shares

Number of treasury shares at the end of the period

As of June 30, 2026	8,967,804 shares	As of June 30, 2025	10,241,966 shares

Average number of shares during the period

Year ended June 30, 2026	56,478,495 shares	Year ended June 30, 2025	57,307,292 shares

Consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of June 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,830,862	8,820,223
Accounts receivable - trade	3,582,323	3,981,994
Contract assets	521,004	461,881
Securities	408,316	655,147
Merchandise and finished goods	811	1,872
Work in process	17,951	17,378
Raw materials and supplies	5,473	8,697
Other	266,937	329,413
Total current assets	13,633,681	14,276,608
Non-current assets		
Property, plant and equipment		
Buildings and structures	421,840	510,574
Accumulated depreciation and impairment	(135,262)	(160,551)
Buildings and structures, net	286,578	350,022
Land	448	458
Other	226,164	256,506
Accumulated depreciation and impairment	(185,373)	(201,087)
Other, net	40,790	55,419
Total property, plant and equipment	327,817	405,900
Intangible assets		
Software	271,380	190,004
Goodwill	758,061	748,123
Customer-related intangible assets	165,300	147,900
Other	21,120	22,505
Total intangible assets	1,215,862	1,108,534
Investments and other assets		
Investment securities	2,363,978	2,291,145
Deferred tax assets	285,086	297,767
Other	856,229	1,021,412
Allowance for doubtful accounts	(5,810)	(6,636)
Total investments and other assets	3,499,483	3,603,688
Total non-current assets	5,043,163	5,118,122
Total assets	18,676,844	19,394,731

(Thousands of yen)

	As of June 30, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	978,586	1,140,053
Short-term borrowings	620,004	470,004
Current portion of long-term borrowings	10,008	10,008
Accounts payable - other	666,898	631,709
Income taxes payable	492,121	506,503
Contract liabilities	86,542	73,180
Provision for bonuses	475,764	510,998
Provision for loss on orders received	—	7,678
Reserve for quality assurance	12,421	8,516
Other	656,542	801,465
Total current liabilities	3,998,890	4,160,116
Non-current liabilities		
Long-term borrowings	17,474	7,466
Retirement benefit liability	43,685	101,204
Other	100,347	125,574
Total non-current liabilities	161,506	234,244
Total liabilities	4,160,397	4,394,361
Net assets		
Shareholders' equity		
Share capital	2,270,228	2,270,228
Capital surplus	2,667,151	2,463,704
Retained earnings	11,648,434	12,273,883
Treasury shares	(2,334,732)	(2,296,756)
Total shareholders' equity	14,251,081	14,711,058
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	257,062	281,113
Foreign currency translation adjustment	8,303	8,198
Total accumulated other comprehensive income	265,366	289,311
Total net assets	14,516,447	15,000,370
Total liabilities and net assets	18,676,844	19,394,731

Consolidated statements of income and consolidated statements of comprehensive income

Consolidated statements of income

(Thousands of yen)

	Fiscal year ended June 30, 2025	Fiscal year ended June 30, 2026
Net sales	26,899,791	29,424,871
Cost of sales	21,278,391	23,037,842
Gross profit	5,621,399	6,387,028
Selling, general and administrative expenses		
Remuneration for directors (and other officers)	354,900	406,606
Salaries and allowances	1,055,698	1,141,582
Provision for bonuses	73,520	84,184
Welfare expenses	258,603	301,950
Commission expenses	233,879	255,350
Recruitment expenses	95,657	88,302
Depreciation	95,068	106,826
Rent expenses	295,987	296,222
Amortization of goodwill	103,965	147,500
Other	883,738	939,417
Total selling, general and administrative expenses	3,451,019	3,767,944
Operating profit	2,170,380	2,619,083
Non-operating income		
Interest income	25,910	37,088
Dividend income	16,337	21,813
Subsidy income	7,519	13,298
Foreign exchange gains	1,461	—
Other	7,431	10,514
Total non-operating income	58,659	82,714
Non-operating expenses		
Interest expenses	4,785	7,409
Amortization of long-term prepaid expenses	15,191	24,061
Foreign exchange losses	—	1,876
Other	4,721	5,435
Total non-operating expenses	24,697	38,783
Ordinary profit	2,204,341	2,663,015
Extraordinary income		
Surrender value of insurance policies	7,351	2,519
Gain on sale of investment securities	39,553	940
Gain on receipt of donated non-current assets	—	733
Total extraordinary income	46,905	4,194
Extraordinary losses		
Loss on sale of investment securities	—	18,539
Loss on retirement of non-current assets	—	20,803
Loss on valuation of investment securities	4,928	—
Loss on valuation of investments in capital	—	15,416
Total extraordinary losses	4,928	54,759
Profit before income taxes	2,246,318	2,612,449
Income taxes - current	771,577	805,148
Income taxes - deferred	(21,020)	2,327
Total income taxes	750,556	807,476
Profit	1,495,762	1,804,973
Profit attributable to non-controlling interests	—	—
Profit attributable to owners of parent	1,495,762	1,804,973

Consolidated statements of comprehensive income

(Thousands of yen)

	Fiscal year ended June 30, 2025	Fiscal year ended June 30, 2026
Profit	1,495,762	1,804,973
Other comprehensive income		
Valuation difference on available-for-sale securities	43,420	24,050
Foreign currency translation adjustment	(1,305)	(105)
Total other comprehensive income	42,114	23,945
Comprehensive income	1,537,876	1,828,918
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,537,876	1,828,918
Comprehensive income attributable to non-controlling interests	–	–

Consolidated statements of changes in equity

Fiscal year ended June 30, 2025

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	2,270,228	2,550,925	11,190,556	(1,725,939)	14,285,770
Changes during period					
Dividends of surplus			(1,037,884)		(1,037,884)
Profit attributable to owners of parent			1,495,762		1,495,762
Purchase of treasury shares				(700,748)	(700,748)
Disposal of treasury shares		12,579		1	12,581
Increase by share exchanges		103,646		91,953	195,600
Net changes in items other than shareholders' equity					
Total changes during period	–	116,225	457,878	(608,793)	(34,689)
Balance at end of period	2,270,228	2,667,151	11,648,434	(2,334,732)	14,251,081

	Accumulated other comprehensive income			Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income	
Balance at beginning of period	213,642	9,609	223,251	14,509,022
Changes during period				
Dividends of surplus				(1,037,884)
Profit attributable to owners of parent				1,495,762
Purchase of treasury shares				(700,748)
Disposal of treasury shares				12,581
Increase by share exchanges				195,600
Net changes in items other than shareholders' equity	43,420	(1,305)	42,114	42,114
Total changes during period	43,420	(1,305)	42,114	7,425
Balance at end of period	257,062	8,303	265,366	14,516,447

Fiscal year ended June 30, 2026

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	2,270,228	2,667,151	11,648,434	(2,334,732)	14,251,081
Changes during period					
Dividends of surplus			(1,021,155)		(1,021,155)
Profit attributable to owners of parent			1,804,973		1,804,973
Purchase of treasury shares				(500,570)	(500,570)
Disposal of treasury shares		94,183		82,546	176,730
Cancellation of treasury shares		(456,000)		456,000	―
Transfer of loss on disposal of treasury shares		158,369	(158,369)		―
Net changes in items other than shareholders' equity					
Total changes during period	―	(203,447)	625,449	37,976	459,977
Balance at end of period	2,270,228	2,463,704	12,273,883	(2,296,756)	14,711,058

	Accumulated other comprehensive income			Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income	
Balance at beginning of period	257,062	8,303	265,366	14,516,447
Changes during period				
Dividends of surplus				(1,021,155)
Profit attributable to owners of parent				1,804,973
Purchase of treasury shares				(500,570)
Disposal of treasury shares				176,730
Cancellation of treasury shares				―
Transfer of loss on disposal of treasury shares				―
Net changes in items other than shareholders' equity	24,050	(105)	23,945	23,945
Total changes during period	24,050	(105)	23,945	483,922
Balance at end of period	281,113	8,198	289,311	15,000,370

Consolidated statements of cash flows

(Thousands of yen)

	Fiscal year ended June 30, 2025	Fiscal year ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,246,318	2,612,449
Depreciation	153,275	164,035
Amortization of goodwill	103,965	147,500
Increase (decrease) in allowance for doubtful accounts	737	826
Increase (decrease) in provision for bonuses	18,815	21,849
Increase (decrease) in retirement benefit liability	(1,686)	5,382
Loss (gain) on sale of investment securities	(39,553)	17,599
Interest and dividend income	(42,247)	(58,901)
Interest expenses	4,785	7,409
Decrease (increase) in accounts receivable - trade, and contract assets	62,321	(254,072)
Decrease (increase) in inventories	65,122	(3,711)
Increase (decrease) in trade payables	(3,996)	64,906
Increase (decrease) in accounts payable - other	(126,070)	(151,037)
Other, net	110,264	233,739
Subtotal	2,552,051	2,807,977
Interest and dividends received	39,760	58,393
Interest paid	(5,078)	(7,430)
Income taxes paid	(803,960)	(810,911)
Net cash provided by (used in) operating activities	1,782,772	2,048,029
Cash flows from investing activities		
Payments into time deposits	(1,503,000)	(1,400,354)
Proceeds from withdrawal of time deposits	1,402,035	1,416,000
Purchase of property, plant and equipment	(11,616)	(92,250)
Proceeds from sale of property, plant and equipment	8,791	—
Purchase of intangible assets	(35,091)	(38,497)
Purchase of investment securities	(300,000)	(600)
Proceeds from sale of investment securities	41,996	78,439
Proceeds from cancellation of insurance funds	7,351	2,519
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(470,157)	(147,357)
Other, net	(26,044)	(31,393)
Net cash provided by (used in) investing activities	(885,734)	(213,493)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	100,001	(150,000)
Repayments of long-term borrowings	(5,838)	(10,008)
Purchase of treasury shares	(701,814)	(501,320)
Dividends paid	(1,031,698)	(1,015,902)
Other, net	3	(26,979)
Net cash provided by (used in) financing activities	(1,639,345)	(1,704,210)
Effect of exchange rate change on cash and cash equivalents	(1,073)	(261)
Net increase (decrease) in cash and cash equivalents	(743,380)	130,064
Cash and cash equivalents at beginning of period	8,958,242	8,214,862
Cash and cash equivalents at end of period	8,214,862	8,344,926