

Consolidated Financial Results

for the Fiscal Year Ended June 30, 2020(Summary)

August 6, 2020

Company Name	:Computer Institute of Japan, Ltd.
Stock exchange on which the Company's shares are listed	:Tokyo Stock Exchange 1st Section
Code number	:4826
URL	: https://www.cij.co.jp
Contacts Company representative	:Akihiko Sakamoto President and Chief Executive Officer
Person in charge	:Takashi Morita, Executive Officer Management Planning Dept. Manager
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Scheduled date for filing the quarterly report	:September 17, 2020

(Amounts are rounded off to the nearest 1 million yen)

1. Consolidated Financial Results for FY2020 (From July 1, 2019 to June 30, 2020)**(1) Consolidated Results of Operations**

(% of change from the corresponding the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2020	20,685	5.5	1,557	-12.1	1,534	-14.9	1,051	-12.3
FY2019	19,604	4.0	1,770	23.3	1,802	23.7	1,199	8.3

Note: Comprehensive income: FY2020 1,034 million yen (-14.0%) FY2019 1,202 million yen (8.3%)

	Net income per share	Net income per share (diluted)	ROE (Ratio of Net income to Shareholders' Equity)	ROA (Ratio of Ordinary income to Total assets)	Operating income margin (Ratio of Operating income to Net sales)
	¥	¥	%	%	%
FY2020	63.25	-	8.6	10.2	7.5
FY2019	72.08	-	10.5	12.7	9.0

Note: Equity in net income (losses) of affiliates: FY2020 - million yen FY2019 - million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
FY2020	15,518	12,708	81.9	760.33
FY2019	14,556	11,754	80.7	714.60

Note: Equity: FY2020 12,706 million yen FY2019 11,752 million yen

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	¥ million	¥ million	¥ million	¥ million
FY2020	1,710	-267	-735	6,487
FY2019	419	-1,425	-508	5,780

2.Dividends

	Cash dividends per share					Total amount of cash dividends for the year	Dividends payout ratio (consolidated)	Ratio of total amount of dividends to net assets (consolidated)
	End of the first quarter	End of the second quarter	End of the third quarter	Year-end	Total			
FY2019	¥	¥	¥	¥	¥	¥ million	%	%
FY2020	-	-	-	20.00	20.00	328	27.7	2.9
	-	-	-	20.00	20.00	334	31.6	2.7
FY2021 (Forecasts)	-	-	-	20.00	20.00		30.4	

Note: Revisions to the forecasts of dividends: No

3.Forecasts of Consolidated Results for FY2021 (From July 1, 2020 to June 30, 2021)

(% of change from the corresponding the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2021	20,700	0.1	1,600	2.7	1,600	4.3	1,100	4.6	65.82

Note: It is difficult to make a reasonable estimate due to the impact of the expansion of COVID-19, we disclose only the full-year earnings forecast based on the currently available information.

In addition, there is a possibility to change our forecasts depending on the convergence of COVID-19 infection.