

Consolidated Financial Results

for the Fiscal Year Ended June 30, 2018 (Summary)

August 9, 2018

Company Name	:Computer Institute of Japan, Ltd.
Stock exchange on which the Company's shares are listed	:Tokyo Stock Exchange 1st Section
Code number	:4826
URL	:http://www.cij.co.jp
Contacts Company representative	:Shigeyuki Onishi President and Chief Executive Officer
Person in charge	:Takashi Morita, Management Planning Dept. Manager Tel.: +81-45-324-0111
Scheduled date of the ordinary general meeting of shareholders	:September 20, 2018
Scheduled date of dividend payment	:September 21, 2018
Scheduled date of filing securities report	:September 20, 2018

(Amounts are rounded off to the nearest 1 million yen)

1. Consolidated Financial Results for FY2018 (From July 1, 2017 to June 30, 2018)

(1) Consolidated Results of Operations

(% of change from the corresponding the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2018	18,844	-1.2	1,436	19.6	1,456	18.8	1,107	35.3
FY2017	19,064	1.9	1,201	-14.8	1,226	-15.7	818	-9.3

Note: Comprehensive income: FY2018 1,110 million yen (36.1%) FY2017 815 million yen (-1.1%)

	Net income per share	Net income per share (diluted)	ROE (Ratio of Net income to Shareholders' Equity)	ROA (Ratio of Ordinary income to Total assets)	Operating income margin (Ratio of Operating income to Net sales)
	¥	¥	%	%	%
FY2018	65.14	-	10.3	10.8	7.6
FY2017	46.89	-	7.9	9.4	6.3

Note: Equity in net income (losses) of affiliates: FY2018 - million yen FY2017 - million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
FY2018	13,884	11,059	79.6	660.86
FY2017	13,033	10,504	80.6	611.26

Note: Equity: FY2018 11,058 million yen FY2017 10,503 million yen

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	¥ million	¥ million	¥ million	¥ million
FY2018	1,682	668	-605	7,294
FY2017	696	-371	-525	5,550

2. Dividends

	Cash dividends per share					Total amount of cash dividends for the year	Dividends payout ratio (consolidated)	Ratio of total amount of dividends to net assets (consolidated)
	End of the first quarter	End of the second quarter	End of the third quarter	Year-end	Total			
	¥	¥	¥	¥	¥	¥ million	%	%
FY2017	-	-	-	13.00	13.00	223	27.7	2.2
FY2018	-	-	-	14.00	14.00	234	21.5	2.2
FY2019 (Forecasts)	-	-	-	15.00	15.00		22.8	

3. Forecasts of Consolidated Results for FY2019 (From July 1, 2018 to June 30, 2019)

(% of change from the corresponding the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2019	20,000	6.1	1,600	11.4	1,620	11.2	1,100	-0.7	65.74