

Consolidated Financial Results

for the Fiscal Year Ended June 30, 2017 (Summary)

August 9, 2017

Company Name	:Computer Institute of Japan, Ltd.
Stock exchange on which the Company's shares are listed	:Tokyo Stock Exchange 1st Section
Code number	:4826
URL	:http://www.cij.co.jp
Contacts Company representative	:Shigeyuki Onishi President and Chief Executive Officer
Person in charge	:Masami Takamisawa, Senior Executive Officer, General Manager Management Planning Department Tel.: +81-45-324-0111
Scheduled date of the ordinary general meeting of shareholders	:September 21, 2017
Scheduled date of dividend payment	:September 22, 2017
Scheduled date of filing securities report	:September 21, 2017

(Amounts are rounded off to the nearest 1 million yen)

1. Consolidated Financial Results for FY2017 (From July 1, 2016 to June 30, 2017)

(1) Consolidated Results of Operations

(% of change from the corresponding the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2017	19,064	1.9	1,201	-14.8	1,226	-15.7	818	-9.3
FY2016	18,704	6.3	1,409	4.1	1,454	4.4	902	5.0

Note: Comprehensive income: FY2017 815 million yen (-1.1%) FY2016 824 million yen (-8.0%)

	Net income per share	Net income per share (diluted)	ROE (Ratio of Net income to Shareholders' Equity)	ROA (Ratio of Ordinary income to Total assets)	Operating income margin (Ratio of Operating income to Net sales)
	¥	¥	%	%	%
FY2017	46.89	-	7.9	9.4	6.3
FY2016	50.05	-	9.0	11.2	7.5

Note: Equity in net income (losses) of affiliates: FY2017 - million yen FY2016 -0 million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
FY2017	13,033	10,504	80.6	611.26
FY2016	12,970	10,156	78.3	575.97

Note: Equity: FY2017 10,503 million yen FY2016 10,155 million yen

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	¥ million	¥ million	¥ million	¥ million
FY2017	696	-371	-525	5,550
FY2016	674	45	-778	5,790

2. Dividends

	Cash dividends per share					Total amount of cash dividends for the year	Dividends payout ratio (consolidated)	Ratio of total amount of dividends to net assets (consolidated)
	End of the first quarter	End of the second quarter	End of the third quarter	Year-end	Total			
	¥	¥	¥	¥	¥	¥ million	%	%
FY2016	-	-	-	14.00	14.00	246	28.0	2.5
FY2017	-	-	-	13.00	13.00	223	27.7	2.2
FY2018 (Forecasts)	-	-	-	14.00	14.00		21.9	

Note: Breakdown of FY2016 year-end dividend: Ordinary dividend 12.00yen

Commemorative dividend 2.00 yen

3. Forecasts of Consolidated Results for FY2017 (From July 1, 2017 to June 30, 2018)

(% of change from the corresponding the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2017	20,000	4.9	1,580	31.5	1,600	30.5	1,100	34.4	64.01