

## Consolidated Financial Results for the Year Ended June 30, 2002. (Summary)

August 8, 2002

Company Name: **Computer Institute of Japan, Ltd.**

Stock Listing: The Second Section of Tokyo Stock Exchange

Stock Code: 4826

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Board of Directors' Meeting: August 8, 2002

### 1. Results of Operations for the Year Ended June 30, 2002. (July 1, 2001 to June 30, 2002)

#### (1) Business Results (Millions of Yen, rounded down)

	Net Sales		Operating Income		Ordinary Income	
FY 2002.6	6,739	(3.2%)	694	(-3.1%)	666	(-4.4%)
FY 2001.6	6,531	(14.0%)	716	(34.0%)	696	(29.3%)

	Net Income	Net Income per Share	Diluted Net Income per Share	Return on Equity	Ratio of Ordinary Income to Average Total Assets	Ratio of Ordinary Income to Net Sales
FY 2002.6	355 (0.6%)	59.26 Yen	–	7.9%	10.4%	9.9%
FY 2001.6	352 (13.6%)	78.15 Yen	–	9.2%	12.1%	10.7%

Notes;

- Gain(Loss) in Equity Investment: FY2002.6 – Million Yen; FY2001.6 – Million Yen
- Valuation Gain(Loss) on derivative trading in period: – Million Yen
- No changes have been made in accounting policy.
- Net Income per Share is calculated based on the average number of shares.

#### (2) Financial State (Millions of Yen, rounded down)

	Total Assets	Total Shareholders' Equity	Shareholders' Equity Ratio	Total Shareholders' Equity per Share
FY 2002.6	6,384	4,569	71.6%	763.81 Yen
FY 2001.6	6,408	4,382	68.4%	876.58 Yen

#### (3) Cash Flows (Millions of Yen, rounded down)

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents, End of Period
FY 2002.6	605	-142	-229	3,651
FY 2001.6	284	-93	424	3,419

#### (4) Scope of Consolidation and Equity Method

Consolidated subsidiaries: 4

Unconsolidated subsidiaries accounted for by the equity method: –

Affiliates accounted for by the equity method: –

#### (5) Changes in Scope of Consolidation and the Equity Method

Consolidated subsidiaries: (New) –, (Excluded) –

Equity Method Companies: (New) –, (Excluded) –

### 2. Business forecast for FY2003.6

(Millions of Yen, rounded down)

	Net Sales	Ordinary Income	Net Income
FY2003.6 (Interim)	3,295	278	159
FY2003.6 (Annual)	7,057	700	388

Note; Net Income per Share (Annual): 64.86 Yen